

## Lower your DSO, increase your working capital, and free up massive amounts of back-office time.

We're changing how AR works with customers so they can get cash easier and faster.

Outlook and Excel aren't designed to improve AR productivity. Outlook and Excel for teams means manual communications and data entry. That means you don't have the necessary automation, customer self-service, or visibility to improve your AR operations.

That's why we built Lockstep Collect. With Lockstep Collect, you can collect more cash with less effort and dramatically reduce your DSO. Powered by a rules engine, Lockstep Collect provides automated customer communications, customer self-service, and collections activity management that makes your bank balance bigger.

Communications

Open  Show all comms for highlighted row  Show archived communications

Drag a column header and drop it here to group by that column

ACTIVITY DATE	ISSUE	NOTES
8/22/2019 12:00PM	Monthly Statement Send	Dear Takei Corporation, we are...
8/22/2019 12:00PM	Monthly Statement Send	Dear Takei Corporation, we are...

### Automated Communications scales AR.

- Trigger personalized reminders as invoices become due.
- Send dunning communications as the invoices age and copy sales.
- Engage on multiple channels: email, text, and automated calls.

### Customer Self-service cleans out your inbox.

- Get paid faster online and automate cash application.
- Resolve disputes faster with built in escalations.
- Automatically capture promise-to-pay and automatically follow-up.

OPEN INVOICES CLOSED INVOICES PAYMENTS DOCUMENTS MESSAGES CONTACT INFO

Open Invoices	Total open invoice balance	Past due Invoices
12	\$150,000.00	4

Search

INVOICE ID #	INVOICE NUMBER	AMOUNT DUE	DUE DATE	SERVICES
Sep 3, 2019	12345	\$ 500.00	Oct 15, 2019	Past due
Sep 3, 2019	12345	\$ 500.00	Oct 15, 2019	Past due

Next Best Task

CUSTOMER NAME	DESCRIPTION	TYPE	FOLLOW-UP DATE	ENTERED DATE
Jump Electronics	Rule Alert - D&B High Risk - Credi...	Follow-up	Aug 8, 2019	July 10, 2019
Jump Electronics	Rule Alert - D&B High Risk - Credi...	Follow-up	Aug 8, 2019	July 10, 2019
Jump Electronics	Rule Alert - D&B High Risk - Credi...	Follow-up	Aug 8, 2019	July 10, 2019
Kennedy Corporation	Rule Alert - First Collection Call	Follow-up	Aug 8, 2019	July 10, 2019
Kennedy Corporation	Rule Alert - First Collection Call	Follow-up	Aug 8, 2019	July 10, 2019

### Activity Management increases productivity.

- Focus team on top priorities with next best activity and goal management.
- Bring all information together for AR through the Collect's Cockpit™.
- Automate administrative tasks and reporting.

Visit: <https://anytimecollect.com> to learn more.

**About Lockstep.** We believe in the power of connection to change the way accounting processes work between companies. We're revolutionizing a new way for AR and AP to share data and improve efficiency of their operations. We call it Connected Accounting. Lockstep Collect is our first product, and it's revolutionizing accounting already.